

# MINUTES

## Phenoscape all-hands meeting, Chicago 2013

May 8-9, 2013

Wednesday, May 8, 2013

Morning Plenary session

Introduction (Paula)

Knowledgebase GUI (Jim)

Phenoscape knowledgebase -- web user interface (Jim)

Semantic similarity (Todd)

Afternoon Breakout Sessions (May 8)

Images (Paul, Monte, Nizar, Paula, and others....)

Semantic similarity test, Charaparser evaluation, curation breakout (add your name here)

Wasila (ppt)

Hong Cui Charaparser (ppt)

Capstone breakout (add your name here)

MOD breakout group:

Knowledgebase MOD working group

Thursday, May 9, 2013

Melissa, Monarch presentation

BREAKOUT: Homology II (Hilmar, Paula, David, Todd, Chris, others)

BREAKOUT: Interoperability and API (Todd, Paula, names to be filled in)

Report out from breakout groups (Thursday afternoon, May 9)

ACTION ITEMS THAT CAME OUT OF THE PROJECT MEETING BREAKOUTS AND SUBSEQUENT DISCUSSION ON MAY 9, 2013

Also see timeline here:

[https://docs.google.com/spreadsheets/ccc?key=0Apgi\\_\\_7Z2km5dG5qdEdmbXhMcWdLbI9fVjJQU21ERVE&usp=sharing](https://docs.google.com/spreadsheets/ccc?key=0Apgi__7Z2km5dG5qdEdmbXhMcWdLbI9fVjJQU21ERVE&usp=sharing)

May 10, 2013 (Chicago) Advisory Board meeting with Phenoscape

Wednesday, May 8, 2013

Morning Plenary session

Introduction (Paula)

- We are on track

- As we enter 3rd yr., need to turn attention to demonstrating utility, driving research, attracting users
- Mods finish up this year, need to coordinate how MODs and Phenoscape will move forward

Parking Lot (please put issues here that you'd like to address if not on the agenda)

Need to produce a list of deliverables desired from the project meeting

### Knowledgebase GUI (Jim)

- Need for redesign due to new data, driving use cases, lessons from experience
- New data includes broader evolutionary scope, fossils, multiple MODs, gene expression
- Currently, 15,941 character states, 121,522 phenotype annotations, and 318,501 expression annotations
- Judy: Is gene expression being presented at the level of cell type? Increasingly have this data and regulation of gene expression will increasingly focus on sets of genes, co-expression sets. Note that uberon contains cell type ontology integrated, this can facilitate cross-granular query.

Jim identified interface issues based on expansion of data types in Phenoscape II (1-3), drivers from CalAcad workshop (4-5), lessons learned from Phenoscape I (6), and Paul and Nizar's ideas (7):

1. Taxonomic expansion - Jim showed default existing interface where user doesn't - know what the organisms are. Solutions: add column with taxon name;
  2. Gene to taxon identification necessary; another column?
  3. Gene expression (new data) needs to be incorporated. How do users want to work with these data?
    - HL: how much should we bother integrating, querying, displaying, etc. data that already exist at MODs; how much replication should we have?
    - Jim: unlike other db, we have an aggregate of MOD data + evolutionary data. Focus on evolutionary data and how to link to expression.
    - Terry: need to indicate where data are coming from, e.g., not just 'mouse' but 'MGI mouse' vs. other mouse.
    - Monte: begin interface design with use cases focused from evolutionary standpoint. Think about linking out to other data
- Judy: cell expression data becoming available.
- Judy: hiding display of IDs is problematic
4. (Driven from CalAcad users): want to map phenotypes on phylogenetic tree. Have not addressed directly before; we have a taxonomy, but not a tree;
    - Judy: project overlaying trees with GO annotations, could be used as a model here
    - Use of Paint to propagate phenotypes was one idea for the Monarch-Phenoscape NSF proposal.
  - 5.: Retrieve a supermatrix from Phenoscape
    - Requirements: default phylogeny we hope to be provided by OpenTree, default mapping of character states to be determined

- Example: where on the tree are there changes in head shape?
- Example: genes with phenotypes similar to profile of changes between taxa A and B
- 6. Redesign ideas based on lessons learned from Phenoscape I
  - What sort of user is going to come to the KB and compose an EQ?
  - Issues with faceted browse: "I don't want an immaterial anatomical entity, I'm looking for portion of organism substance"
- Limitation of ontological annotation relative to original character
- 7. Potential for use of images in term info pages as an 'anatomy glossary'
  - Nizar has annotated ~50 skeleton images for cat and hornbill
  - Curation will be required to decide on preferred labels, hidden terms, etc.

Jim- Semantic similarity behind features to connect data to data via ontology machinery.

### Phenoscape knowledgebase -- web user interface (Jim)

What needs to be incorporated? What is available?

Basis for discussion on priorities, ideas,  
Interface development requirements

Kb.phenoscape.org

Existing web interface

Data is fish annotated

Fin model organism information

Developing the UI

Experience with using ontology driven phenotype database

New data is not just fish

Backend, new infrastructure

Semantic web technologies RDF al reasoners

Data integration and reasoning are working

Evolutionary Data , what do we need in the interface

Same types of annotations, character states

Broader array of taxa, could just add a column

Grouping we define in advance

What are the right levels of those?

Faceted browsing interface, hierarchical summary

How many data points are under each term, develop simplified taxonomy

Hits major nodes people want to know

For gene data , ZFIN phenotypes in current database

Simple answer, additional databases, add column for whatever the new thing is, label what organism it is coming from

Need to add to interface choosing (filter by organism)

What else might you want to do with gene expression data?

How do you want to deal with it in a web interface?

Integrating a lot of data from different sources

Available online, visible, query

How much should we bother in UI design in replicating browsing and querying data that can,Äôt already be browsed and queried elsewhere

Or should we focus on those parts we can,Äôt do elsewhere

Evolutionary data is the focus

What to do with gene expression data

Think about how to

Where does model organism come into that?

Nomenclature isn't always the same

Should be able to distinguish the organism if not the source that you,Äôre getting the data

Should there be another column? A different color?

Wasn't that previous problem with taxa

Use cases would be helpful

In breakout groups come up with

What the questions are you would want to be able to answer

For example, what could an evolutionary biologist get from this?

Look for that line where we provide minimal access

May not know how much data they can get and where they can get it

Linking out part

Bulk downloads of slices of dataset

Scripted analysis

Not a lot of wanting web interface to browse around

Consistent request on what Phenoscope is, want to see phenotypes on phylogeny

Where is evolutionary change in particular structure?

Haven,Äôt really addressed directly in interface

Have taxonomy but not mapping changes to particular branches

Providing a way to view changes  
Papers have identified changes  
Would be useful to expose those better  
Where on the tree are their changes related to head shape  
Relevant nodes and branches

Redesign ideas from experience with using existing database  
After using website we developed  
Machinery of ontology is way too in your face on the site  
What sort of user do we think will come to knowledge base and have to be able to compose EQ  
to do query?

Replacing a table with results that are found using the ontologies  
People would be more connected to the original data  
Character state, maybe not really seeing ontology terms it is annotated with  
Another place where semantic similarity tools will need to play a role

Feedback from other parts of the project  
Paul and Nizar talking about design changes  
Enhanced term info page  
Image part, how can I see these phenotypes or structures  
Incorporate images in a view, takes some curation  
Nizar has annotated about 50 files for cat and hornbill  
Using ontology hierarchy, finding all examples of femur or replacement bone, anatomical  
structure - that can be done  
Add into existing term info, could link to more images than just the one that comes up

Paul and Nizar, mock up, anatomy glossary  
Wants to lead people through  
Is that a focus for our knowledgebase? Phenotypic analysis  
Could be companion site that presents anatomical terminology  
Could be done, fair amount of curation required  
Would want to come up with a system of annotations on terms that guide how displayed on  
interface

System could be reused for any type of knowledge browsing site driven by ontology  
Didn't just want raw ontology, present friendlier view

Image annotations could have dual use  
How best to proceed?  
Femur in a mammal, half dozen things to label, pin and tag  
Would be helpful to have across vertebrates, useful thing to work into outreach  
Someone (anatomical expert) has to do the tagging of the anatomical entities to be displayed in

interface

Show the anatomy we're getting the genes from?

Made a list of model organisms, where interest level, where would you pick

Making place in interface for images sounds reasonable

Why can't we see phenotypes?

Mentioned getting images out of Morphbank, is there a reasonable way to add images?

Overview entry into the terms across the tree

Make it is clear where images are or are not available – e.g., see ZFIN (icon)

How much detail are you getting?

Pointing arrow with label

Scanned or photographed on uniform background

How does one know taxon connection of a particular image?

Nizar is annotating taxon and structure

Could concentrate on finishing to labeling point, skull skeleton, various images

This year will focus on making an interface, if you took what we have right now and superimposed it what kind of effort is involved in that?

Jim estimates - a few months of not absolute full time, something running in early fall

Requirements for different topics

Gene expression data, phylogenetic placement of characters

### **Semantic similarity (Todd)**

Cluster of issues around text mining work and curation

Number of small experiments and a larger one that looked at different curators curating the same characters or phenotypes which gives some sense of how much variance there would be between them, useful in itself - guidelines for curation

Idea to use that in a more systematic way for driving the research

Gene phenotypes, comparisons between

Have built in source data for comparison

Part of what's driving the capstone

Fin limb transition - well known evolutionary development thing lots of candidate genes

If system works, what are genes from transitions?

Enrich for candidate genes we know

Path to verification for capstone

Hardest is evolutionary to evolutionary comparisons; how do we know if two profiles of phenotypes are accurate?

How to take advantage of intercurator consistency?

How much value is added by including qualities?

(MH- this is a good question. we found in earlier analyses that the answer was not much at all)

Look for evolutionary characters more similar with one or other without qualities

Would expect and hope that semantic similarity between two curators would be closer with EQ vs. E alone.

Good measure of semantic similarity - closer to same terms

Hope to maximize similarity as evaluation

Same evaluation criteria for Charaparser:

If we mine text and come up with candidate ontology terms, closer to gold standard set of annotations than another curator? How close are they?

Allows us to assess quality of evolutionary annotations without gold standard for knowing real similarities, always looking at same characters when doing comparisons

\*\*Can use common dataset for evaluation of semantic similarity and Charaparser.

What we do have is a Washington et al. dataset (3 curators, 5 genes lots of phenotypes) and results that qualities were not useful.

What we don't have - good dataset with Phenoscope evolutionary data with different curators individually doing it

MH- having multiple curators curate the same data is a great way to determine where the curatorial guidelines are lacking. Should be done in all curation projects, imho.

Hugely important for curator activities, if qualities are not useful, if aim is to do semantic similarity  
Grab entities and run

Depends on what inference we do on changes

2 characters, all we know is thorax, don't know variations

Not as important but useful - for showing the vector, directions

Stop post compositions at this point because after that it isn't adding anything

Input into how to come up with a dataset that is shared for both objectives

Largely random characters, representative of dataset as whole

With at least 2 or more curators (inter-curator comparison)

Following same guidelines

In many cases, implicit knowledge, look at paper to finish annotation, fidelity, look at characters without consulting paper

Let them use all of their outside knowledge and look at the paper

Different comparison

Use same guidelines

Might be multiple comparisons worth doing

What will affect what we will be able to say after the fact about whether it is working relative to?

Curator with external knowledge or other comparisons relative to that dataset

Prashanti's analysis of the small dataset that Wasila put together from a data jamboree (2008 with Kevin Conway, Rick Mayden, etc.):

How much variability between curators (probably overestimate, untrained)

How large of a dataset do we need in order to distinguish similarity?

Difference between similar curators and random can normalize range of difference

In methodology that have effect

Before we have curators curate a set of phenotypes don't want to invest a lot of time and curate a dataset that is too large

Estimate required sample size to

Required number of annotations

Represent various power values of experiment

At power of .95 need sample size of 100 phenotypes to detect 10% difference b/t 2 datasets

Not expert curators, guidelines not defined properly

Little difference between curator data and random data

Need feedback on how many curators we want to involve in inter-curator variability study?

What are we supposed to curate?

Variability among curators accounts for one 1/3 of the variability between annotations, a lot more gain by adding annotations but not curators (need 2, may not be a lot of gain by adding 3) tripling size of annotations would add gain

100 phenotypes

Context: at least between 0 and 50 makes a lot of difference to be able to detect. What are we aiming for, what is useful?

Want to look at left end of graph, want at least 100, probably 200

10% or less

Effect size difference between random and curator

Null hypothesis, curators are giving us noise. Can we test the difference between any method and noise, comparing two subtle differences in how we do things, far from noise?

10% difference in effect size, coarse level of difference to be able to see

2 curators with same expert background? Taxonomic expertise? Want dino person curating fish stuff and fish person curating dino stuff;

Curation consistency checks, variability of persons background knowledge impacts where they annotate to a term, not so much of a concern as long as searching and indexing is against ontology structure

Outliers, annotations to outside of that sub-tree, look at the differences between curators, why are these outliers picked up?

Without paid curation effort what would be best strategy for having more consistency across?

Might be a large group of people, more inconsistent, best approach to randomly farm out and assign annotations across a group of people

Baseline level of inconsistency that wasn't taxon specific

Taxon specific things would throw us off the most, error

Even off across the board

What would be solution long term for adding data to something like this?



Any data to suggest difference between well trained expert curators and untrained non-experts?  
Maybe using Washington et al paper, not on same dataset, don't currently have  
Would bear on David's question. 5 untrained undergrads?

## Afternoon Breakout Sessions (May 8)

### Images (Paul, Monte, Nizar, Paula, and others....)

Importance of use cases in regard to images

First use case has to do with Phenoscape entry -- images would provide toehold:

Monte - all these Latin names that mean nothing. Can interface tell him what it means with pictures or images? Subdivide them in some way

In preparing for advisory board meeting knew we had human and mouse data, spent too long trying to find, easier to ask someone than find on website

- Use images to find out what the Latin names ARE.

On slide: show images of different animals, use images as search tool

Use images to solve taxonomic expansion

Images of major classes

Icons for different groups of organisms

Not intuitive to a morphologist, trying to create something intuitive for general audience and people coming into the site

Put together to show the connection between data types

EQ format, hard for people

Big interface problem

Too much data that is hard to get into

What is needed to make them possible?

First thing I'd like to see: diagrams, images

Define regions, drill down to get more detailed

We can't use images until they are annotated, if they were annotated with ontology terms, we could suck them into the database, referenced and hosted somewhere else

Retrieved and shown on the page

Beautiful, but muddied up the second the database is opened up to other people to put data in Morphbank putting in images,

What are they looking for, what do they want to link together?  
Could list key ontologies you might search

I'm looking for genes associated with mammals, how will I find them?  
Looking for entities on the femur, maybe something I think I know of, is there a gene related to it?  
Interface would make it take 30 minutes to determine  
Entry point would be anatomy  
Start with femur  
Link to genes  
Gene expression  
Use case: Show me the genes expressed in the femur; entry anatomy, get to Paul's page:  
Do with facets: get all taxa and genes annotated to femur; could use visual tags to do facets;

Not possible to degeneralize from phenotypes

Faceted approach (Paul's slide): major categories, tens of thousands of terms in each, but you drill down that way

Export function: export tree or whatever you see  
Whittled down to your feature and definition, select what you need and leave with it  
All data that has not been eliminated in your search into an excel spreadsheet for export

Original use case  
Interested in identifying genes responsible for some evolutionary changes: Show me genes involved in transformation of the pelvic fin radials to the limb femur.  
Where in phylogeny is that transition (problem solved by other group...)?  
Have genes that are gained or lost in terms of expression between two states  
A difference, some gained some lost, some kind of search to look at mutant phenotypes

Interface design to support this use case  
I'd like to know all of the genes that when mutated change the form of one towards the other  
We have positive statements of expression but no negative  
Any mouse genes expressed that aren't expressed in fish?  
What does that interface look like?  
Take images of pelvic fin radials and a femur side by side  
Hit subtract to see differences

Genes are tied to areas but no interface  
Focus on fin and limb  
Visual of fin - visual of limb =?

**Semantic similarity test, Charaparser evaluation, curation breakout (add your name here)**

## Wasila (ppt)

Present where we're at with consistency and what issues came up

Curators' point of view

Broad overview of what we found so far with newly curated data  
Slides refer to dataset from Alex Nizar and Wasila finished in January  
Fin limb from paleontology literature

Close to 6,000 eq annotations  
Updates to pato and uberon

First pass of annotation, next thing on radar is to review data with consistency review panel  
within phenex, what did you forget to fill in, basic EQ construction feedback

Will go back over files and review  
Manual review of all of phenotypes on a spreadsheet for 6000 phenotypes  
Alex and Nizar are getting started  
Whether or not consistently annotating entities  
Agree on understanding of what entities are and update files if inconsistencies with how they are  
recognizing entities  
Look over use of relations and make sure consistent  
Will request updates to spreadsheet on Phenoscape tracker

Review granularity of annotations  
What are we aiming for with use cases and reasoning  
Outcomes: annotations were done at much finer level than in Phenoscape 1  
Only 5% are at attribute level  
Things to size to shape to structure  
25% of data in Phenoscape 1 was at coarse level  
Dedicated curators  
Phenoscape 1 - experts but consultants 5 hr./wk. inconsistencies popped up that way

Why didn't we annotate finer for 5%?  
Paleontology literature possibility - paleo that we are annotating, descriptions are more concise,  
fewer words more to the point, less confusing compared to Phenoscape 1  
Multiple sentences for character state, more complicated finer descriptions of anatomy  
Could play into difficulties in Phenoscape 1 annotating to a finer level  
What exactly was the character describing if wordy?

Could also be because of focus on fin and limb

Additional fish papers to continue experiment

Why couldn't we annotate 5% to finer level?

Stumped on how to do that

1. Constrained within phenex to simplified EQ model

Some require something more complicated

Limited

2. May need to contact expert or look at figure to make that judgment

Possibility of numerical data, ratios, count

Just can't handle those, leave that up to freetext field, recorded there

Annotating at a finer level, still considerable variation when you compare annotations among curators

One curator made very specific EQ

Vs. coarse annotation by other curator

Does overall level of curation matter within dataset

If all to fine level does it matter to use cases?

Does specificity within PATO matter?

Do complex post compositions matter?

Does consistency among level of curators matter?

What will we use as guidelines for granularity

Open question: whether we could use logic in ontology to do some consistency checking

Can we generate reports that use what's in ontology to flag those errors and fix annotations?

Plan through the summer, opens up annotation of other non-fin limb characters

If difference is subtle between fine and less fine annotation, we may not be able to correct that

[Hong Cui Charaparser \(ppt\)](#)

Wasila compiled list of examples that represent different curation patterns

Looked through patterns look at all possibilities

Where could entities and characters be?

Could be anywhere

Rewrite whole algorithm

New has basic assumptions implemented, different patterns to address special cases through set derived dozen of patterns implemented in

Direct impact on how we choose for evaluation design

Answer a set of questions - presented at dry run

Concerned on how to get representative data, how we define representative?

Head and limb may have very different ways and varying complexity

Worried about over fitting

Has patterns that we identified from curators practices, those are the rules they need to follow

Algorithm, easy to add new patterns

Todd mentioned patterns Wasila identified are not the patterns Charaparser is sensitive to

Want to see example of fundamental difference in that way

What is relevance for identifying those patterns because you said there are more patterns of that source out there?

Activity for curators to identify those

Curators need patterns to guide they way they annotate

95% of patterns have been captured

With another year how many new patterns would you find? Wasila: probably not much

Relates to what Hong's interest is

Wasila

What is the set of patterns - volume of that set?

How many ways of talking about patterns?

Categorization of patterns, what specific steps to take, knowledge sources to know to arrive at reasonable EQ statement

Can be very simple ones

Looking into ontology, does not tell you that finer structure is actually sort of part of or close to larger part of the structure, Charaparser might think it is two different entities but curator knows they are related

Mistake in ontology? not a mistake. Missing link. Implicit knowledge that curator has

Should be in ontology.

Will always be a gap

Difference between curator styles, makes fork between annotations Sereno style vs. ones that aren't because syntax is so different

Ultimate EQs might be the same, but Charaparser needs to parse it completely differently

Differences in how authors describe them and how those relate to underlying abstract things

Fork in the way you process and workflow

Run over free text: no fork

Predefined style, if use style you will get high accuracy

New version - trying to get rid of fork, decision point

Not sure how well it will work

Will rely a lot more on ontology

Has to tell us it's a problem

If knowledge is there, use it without having to write into ontology without knowing if it won't

David: would like to compare performance on free-text species descriptions as well as character-states

Do you have as much from curators as you need? Most of curation patterns at this point.  
Anymore in that way we can help with?  
- How to choose a sample of characters? Pick from categories vs. random - go with random.

If priority is to say in future curate free text character descriptions, separate block  
Include 50-100 characters that are in that way  
Some way to evaluate, discussion to add

Is little circle representative?  
Are patterns in Phenoscape 1 all found in little circle?  
Phenoscape 1 wordier, finer descriptions  
Basic patterns of related vs. monadic probably the same  
Can't be that similar, not that many things to say about limbs like that  
Things like counts, whether requires 2 entities vs. 1  
Few dozen categories  
Raised issues around this

Example: 'pelvic, fused' but E: ischium Q: fused with RE: ilium  
Requires implicit knowledge, Charaparser will never recover that

### Capstone breakout (add your name here)

Presentation on capstone for advisory board?  
Remind them what we are aiming for

Description of Capstone:

Generating set of genes - tricky  
Requires a lot of expert input  
Generate set from MODS

You need a list of important limb genes

1. Pull from lit
2. Have limb people tell you
3. Coelacanth genome project

Table: says gene, mouse homolog, zebrafish homolog  
So we recognize when we ID'd in those databases  
Who and how was this identified as a candidate?

If even some of it were milked out it would be nice  
Single reference instead of added work of pulling out of literature

Make a test case: then scale up

Year 3: small proof of concept to scale up?

Are we properly sampling candidates?

What if we were to lump everything together, what would we return?

Nature of data: no fine-scale data

Questions out of that

Phenotypic profile between this point and this point, based on that what are the set of candidate genes relevant to that phenotypic profile?

Internode profile

And set of genes related to those phenotypes

How many of those, how much redundancy is there across that phenotypic profile?

Say 10 phenotypes in 8 are 3 of the same genes involved in?

That would be interesting outcome

Searching on profile basis

Post fact decompose it

What is the next step? Recovery step. Science Step.

Is there anything fundamentally interesting and new?

Interesting to know if things in which interesting phenotypes with genetic basis that seem fundamentally different -- either noise or interesting

Can we do anything after the fact, have we discovered new knowledge or is that an error in the process?

How is it that we would test that it was new knowledge vs. noise?

Elevates the rank of this capstone in the world of literature

Look at genetic pathways to see if there is indication they are connected in similar pathway

Expectation might be that it would be more frequent to come up in pathways we already knew about

Independent information we could hold out to bring afterwards, now look at this independent data  
From another taxon, salamander or some non MOD taxon

Ideal - study underway, as we discovered this, these data were being collected

How do we get to phenotypic profile stage?

Wait 2 weeks.

Decision to be made: using EQ or going back to character states

A lot of EQs that don't differ between different character states

Need EQs at end, as long as we can say these character states are variable here and then we go to the mapping that we have

Force PATO to change things to make it more granular

Plan for coming up with dataset of candidates

(Search of mouse, zebrafish, etc. gene annotations to recover candidates for these transitions)

Semantic similarity search with ranked results

Method to bring that back (technique to result in list is done)

Actual list of candidates is done outside of system

Decisions to be made as to how to collect it, how big it should be

How do we make that list?

Hall's book fin to limb transition

Put a gene in each of those categories

Zfin expression data and phenotype data to line up against it

A lot of interaction

Other key papers get them in there

Small groups of experts

Other papers to curate

Find what there is in the literature to find what they should have in their databases

If we recover genes that aren't in literature, some things need to include in gold standard knowledge - make sense of what worked and didn't, not cherry picking, it was or it wasn't so it is a fair evaluation

Pick the ones the paper is focused on, the rest of the literature, part without being focus would be test, genes involved in processes but in transition, what's different

Regulators

Enhancer elements that are identified



Because mutants wouldn't pick up changes  
Same genes in both but regulated differently  
No difference in terms of key genes  
Differently regulated

Might see it in spatial gene expression pattern  
Transition may come down to regulatory  
Spatial patterns of expression  
Both present but present differently

All we can search with EQs are, could take entities and search expression patterns but not a lot of discrimination, lots of genes expressed in any given tissue

To an extent can't do anything about gene expression?

Easiest, gene loss patterns  
Relevant to origin of tetrapod's, specifically focus on  
Small subset of genes, picked them ahead of time

Could make it a priority to work on that list, we need it a head of time  
We need to make sure the list is classified the way we want to study ahead of time

Classification Paula made is great  
If encounter genes that are candidates, but we don't pick up, after the fact what we don't pick up are the ones we know to be differentially expressed but knock out doesn't show phenotype

3 categories of things; stories for all of them. As little fishing as possible  
Know ahead of time how we're going to test if we believe them to be false positives or false negatives

Regulatory differences and not so much presence absence of genes being expressed

Very important component  
Concentration of particular expression

Paper David is talking about is all enhancer-based

If we're trying to capture through Phenoscope genes important to fin to limb

Genes don't change, regulation does  
Capturing that through phenotypes we observe

Phenotype is changing; genes are the same.

Infer that regulatory elements are somehow  
Not going to be able to find regulatory elements

Propose set of genes that may have differential regulation that leads to that phenotype

Ruling out classes of those types of genes  
Patterning, positioning initiation outgrowth  
Genes inferred by that didn't involve outgrowth  
When we have phenotypic profile, only infers subset of those  
That would potentially be interesting  
May have ruled out  
Seem genes involved in outgrowth not as fundamentally important in transition  
More of a synthesis type of thing  
Maybe there are certain pathways worth investigating further  
Never going to be able to give you specifics on how pathway itself has changed

Going to have to test can't just infer that  
Other is gene loss, phenotype differences are interesting and do seem to involve gene gain or loss

Hard to infer, would have to be absence of something in one of the MOD datasets

All genes in the box. Set of Phenoscape candidates returned, some are misfired noise, some are real genes that candidate list doesn't have  
new discovery for example, ones that are candidates from literature, genes someone thought would be good, in fact not involved in actual transition

Issue with how long list is  
Could make it encompass almost the whole box, of course you would find stuff in it, but also so much noise to not know how much of a difference was made

What would make a top candidate, in the absence of having done experiments, what would be good candidate for belonging to transition?  
For genes at top of the list WHY at top of list?

Same gene expressed at different times

How do we decide to use 1,000, top 100 top vs. low?  
Paula has a list of fin positioning, initiation, outgrowth, and patterning genes for fin/limb based on Hall's book.

Candidate genes: how do you rank them, what to base it on?  
How do we rank them by strength of evidence?

Should we include these because in chicken we know there is a regulatory difference?

Ones directly proposed in literature to be fin to limb

I.e. this causes digit formation

Ones specifically chosen by authors, these are candidates, and reasons for doing it and citations; need to keep track of species for below.

1. Experimental evidence at top of the list; Experiments actually in the species where there is a polymorphism

Positive as highest level (breaking something is easier than making something)

2. Gene expression from in situ data; Expressed in the right tissues at the right times (right place right time);

3. Gene expression from microarray; from a giant expression profile analysis for microarray (We are not getting microarray data)

Return list of candidates

Some of the lit candidates or external candidates we get some we don't and we can make sense after the fact, the ones due to (weakest evidence, biggest noise) better way to come up with candidate genes if we use Phenoscope as gold standard for finding them

Mouse has so many different and very sophisticated ways of gathering experimental

Semantic search method developing to bring back set of phenotypes

Lit of mutation analysis

Will be missing a lot of power potentially by not having other phenotypes on branches may get very different set of genes

Which ones of those do we want to make sure we annotate, subset of 9 thousand

You mean cherry pick annotation?

Run character states across the whole tree

By hand?

We have all limb stuff, run limb stuff and EQs, run characters independently

Same thing with rest of body

1500 characters, 6000 phenotypes

More likely to be important than random one

I think we're ok

Other things that are connected to those transitions, changes in neck for example  
Might pull up a different profile of genes  
Gene profile altered by pleiotropy

Go into knowledgebase

What you are querying is in model system data if there are those genes that happen to be involved

Can't discover interesting features about neck phenotypes if we don't have them

Reduce the number of terms we return that have nothing to do with fins and limbs

Would only come up in the event post hoc you came up with one of those genes

Hardest part would be ranking

Classifying

If we had 3 priorities

Frequency with which they are cited in papers in response to limb

1 analytical way of doing it, generate a list probably do in a variety of ways, say we have expert curated set, might also say how many times do they appear in pub med associated with that gene name, way of getting some sense of the frequency it is talked about in the context of that phenotype

If we are missing a gene that is talking about 10,000 times and it doesn't turn up in this it would seem of note

Guide to getting list together as well

Making sure we're comprehensive

Don't just want genes involved in transition

Genes believed to be involved in transition

Hand developing a list

Not just pulling together candidates have proposed into one pool

Manipulating that pool

Pull together things in literature and say what evidence is for each of them

Mix of total pool and make a two-tiered priority list

Everything in the pool and everything that people talking about evo devo in fin limb have talked about

Not just every gene in the limb

Would one starting point be all of the genes involved in the skeleton from the MODs easy pool  
But we don't want the whole pool

Total pool

Of that we have sub class that are those things we think are important

Also ongoing subproject for MODs to look at data Venn diagram

Most surprising thing would be to turn up genes that weren't even on the bigger list, not on MOD list

Some phenotype somewhere else is somehow similar

Paula has gotten some going through Hall list, in mock databases? Looked in lit, some cases they missed something,

If we find a limb gene not in any of MODs but in MOD literature SHOULD be in database, otherwise we can't find it.

In theory we should be able to find it, if it was in there

Who will take leadership on the list?

How big is your current list

Couple hundred

50 of that molecular systematics lab

Paula can take leadership

Including: David, Alex

Do what extent do we want genes that are not in the MODs

We REALLY want them

If they are in the MODs

Find them on the basis of other features

What is timeline in relation to when it would even be useful

Semantic similarity

Thinking Fall

Good time frame

Should have first pass of that search and list in October

Nizar and Paul and Alex could work on mapping transitions

What are the phenotypes that we include in those profiles?

Strength of list in relation to test case with and without ancillary characters

Could be done is to say we annotated fin limb throughout tree, what if we took random internodes, would we pull out same candidates

Worth bringing up to advisory board? Skeleton of how it would be done

Idea of how to make it more objective

Get text and number of limb gene associated genes across abstracts in last 10 years

If it's in abstracts it can be done

Could be a set of terms you query against abstracts with gene names

### MOD breakout group:

MGI:

- \* Mapping of MP to EQ is incomplete - there is no funding to make complete - but Monte says mapping is continuing

- \*\* Chris says the morphological parts are reasonably complete and high quality

- \* There are some expression annotations that reference MGI anatomy terms that have not yet been linked to MA or EMAPA anatomy ontology terms

- \*\* But they continue to do this so data reports will automatically get better

- \* Terry and Judy advocate creation of any MGI reports needed by Phenoscape, on the MGI download site

- \* Document what the mods are doing (filtering, etc.) to generate the download file that Phenoscape is picking up

Summary:

- \* MGI data problems - require specialized reports from MGI (this can probably be accomplished by the end of year 2:

- \* Complex genotypes - human transgenes

- \* Terry will look at ZFIN report and work with Jim to generate a new report format

- \* Not all MA terms have IDs

- \* New terms have IDs

- \* MGI is adding IDs retrospectively as needed

- \* MP>EQ mapping is incomplete

- \* May not be a serious problem because majority are mapped

- \* PATO project is working on this, but winding down

- \* To do:

- \* Write out requirements for reports and what is filtered out by ZFIN & MGI for those reports - this becomes the Phenoscape standard data format- create Google doc so that all can contribute to central place

- \* Write manuscript that includes standards for appropriate use of MOD data

Xenbase:

- \* 100 papers on limb phenotypes - mainly limb regeneration
- \* Have completed ~6
- \* Will require 50 FTE days to complete
- \* VG and Yvonne have been using Skype to achieve curator consistency

=====

- Discussion of knowledge base expression functionality
- Cal Academy follow-up (Nizar Wasila and Alex)

## Knowledgebase MOD working group

### CalAcademy follow up group

#### Phenoscape API for MOD linkout

- \* Monte wants to know what is known about a gene in other taxa
- \*\* Could go to Phenoscape and see view of phenotypes from all MOD taxa
- \*\* All phenotypes associated with a gene through Phenoscape
- \*\* Link to that from ZFIN, or use API to show result in ZFIN
- \* Or, structure-centric query, see what genes affect
- \* Need orthology data for some of these use cases
- \* Where could you link out from a gene page from a MOD?
- \*\* Phenoscape gene page is boring
- \*\* But would be useful if page synthesized data across MODs
- \* Perhaps structure-based linkout is most useful, since could show phenotypes across tree

## **BREAKOUT: Homology I presentation and breakout group (Hilmar, Paula, David, Todd, Chris)**

- Need to add the thousands of default homology assertions to first slide for AB
- Infraorbital series example of serial homology built into the ontology
- Expressiveness required for negative homology assertions:
  - o Negative assertions that accompany a positive one can be reduced to opposing evidence tagging the positive homology, marking the evidence as controversial
  - o Negative assertions that stand in opposition to the ontology to be resolved by modifying the ontology (e.g., by splitting classes), or altering how the ontology is being used for annotation (e.g., by using a taxon-specific class if one already exists).

Thursday, May 9, 2013

Melissa, Monarch presentation

- Standardizing MOD data, e.g., zfish and mouse, genotype & phenotype, but worm db, allele & phenotype
- Make available services and tools for other programs to use
- Education & outreach to make phenotype data available
- Populating triplestore with genotype-phenotype data

## BREAKOUT: Homology II (Hilmar, Paula, David, Todd, Chris, Hong)

- Can reasoning over 'built in' serial homology (e.g., digit class 'digit homologous\_to some digit') yield too "promiscuous" results?

Query: left manual digit 1 and all its homologues.

Returns phenotypes for all digits have the left, right, fore, and hind limbs. - This is OK because not many phenotypes actually;

David & Paula think it's ok to get all results above; can narrow down by, e.g., suggesting that we could turn off serial homology assertions

Simply returning results versus also explaining them and letting the user control them on the fly; or: how far can we limit on-the-fly user choice:

- E.g., 'including parts' -- to naive user the results from w/ and w/o including parts look very different, though overlapping

\*\*UI note from Chris: put substructures later in list so user understands overlap more readily.

--Can we do something analogous, 'include homologues' checkbox?

--Include homologues and parts: what should this mean? Homologues plus their parts? Parts plus homologues plus their parts? Parts plus homologues plus their parts plus homologues of parts plus their parts?

Chris: suggests that we do all the possible searches and show biologists to judge what would be valuable/reasonable to return.

Todd: suggested that we not make subjective judgment but use semantic similarity to assess which set of results is most valuable

Chris: UI influences user reaction

Use the broadest possible definition? Would it be helpful to find ways to rank results in interface - to help with very broad results

Paula suggests that controversial homologies be relegated to annotations that can be displayed as info about a class

\* Up to the user to view and potentially include additional classes in their search

\* Alex to reconcile each homology statement with respect to Uberon

Two models in OWL, one of which returns instance data, but is more complex; do we need to return instances? Museum database connection to individual specimens would be such a case.



## BREAKOUT: Interoperability and API (Todd, Paula, names to be filled in)

Possible data from Phenoscape: taxa, specimens, phenotypes, character descriptions, anatomy, pubs, genes, gene expression,

Users:

1. Evolutionary functional genomics/molecular evolution (genome-centric information cloud) - need phenotype to navigate to taxon  
- Would want all data; likely to integrate with expression data, loss, etc. systems biology graphs, Gill's stuff

Monte: would want basic ape so all data can be provided;

2. Biodiversity informatics (taxon based) - need phenotype to go to gene....

--Museum folks e.g., eol, museums, morph, treebase, open tree, iPlant,

Want: all but genes,

3. Non-MODs -- need more use cases;

Services provided by Phenoscape:

1. PhenoBlast: similarity analysis of entities (anatomy) for gene expression (in anatomical entities) or anatomical entities

2. precalculated genesets across MODS associated with anatomy,

3. Have a PhenoMine (Judy), a way of serving up data, would be familiar to users coming from mod background;

4. Taxon phenotypes, pheno-taxon matrix;

Funders and users need to come to MOD sites from human biology entry point to solve human disease standpoint;

Summary: id external groups and help them; work with internal MOD groups w/in Phenoscape

Discussion of Phenoscape Year 3 Timeline

Livezey dataset? Not curated yet - huge number of characters would take Nizar months to annotate.

Melissa: Could do definition check and interface development at the same time.

Start with interface work this summer - mockups, discussions.

Work on Matrix/Tree tool should start now - have something coarse/in progress ready for SVP

meeting (LA).

Similarity Tool - work with Monarch, lots of similarities, overlap.

Capstone - candidate gene list by August

Conferences - SVP, Barcelona.

## Report out from breakout groups (Thursday afternoon, May 9)

### 1. Monte breakout (Mod closeout)

1. complex genotypes – terry will work with Jim to generate a report format (this can be accomplished by the end of year 2)
2. Not all MA terms have IDs
  - a. May not be a serious problem
  - b. New terms get IDs
  - c. MGI is adding IDs retrospectively as needed

Manuscript that includes challenges with integrating data from different MODs.

### 2. Todd: Capstone

-

### 3. Hilmar: Homology

- incorporate uncontroversial homology statements
- timeline

### 4. Jim: KB interface:

- Reduce ontology machinery displayed – made Jim think in terms of semantic similarity
- View data on trees (support for CalAcad projects)
- Tool to do similarity comparisons between lists of entities;
- Display of image data/glossary (Paul and Nizar)
- Display of gene expression data in relation to evo data
- Display of taxonomic data

### 5. Wasila: papers

- Annotation of characters across anatomy will involve ontology development



## ACTION ITEMS THAT CAME OUT OF THE PROJECT MEETING BREAKOUTS AND SUBSEQUENT DISCUSSION ON MAY 9, 2013

Also see timeline here:

[https://docs.google.com/spreadsheet/ccc?key=0Apgi\\_\\_7Z2km5dG5qdEdmbXhMcWdLbI9fVjJQU21ERVE&usp=sharing](https://docs.google.com/spreadsheet/ccc?key=0Apgi__7Z2km5dG5qdEdmbXhMcWdLbI9fVjJQU21ERVE&usp=sharing)

### **Jim:**

- work with Terry on MOD data import
- integrate Xenbase phenotypes
- initiate standard data format report within Google docs for MOD paper
- integrate homology into KB (not too much engineering work)
- UI development
- o integrate homology
  - Integrate matrix download/tree mapping tool (support for CalAcad)
  - Develop phenotypic profile comparison/similarity tool (Monte, Jim)
  - Help Paul and Nizar get a start on anatomy/glossary interfaces
  - Update Phenex/Charaparser for evaluation before 1 July 2013
  - Other: software documentation, manuscripts, iPlant

### **Alex:**

- to develop a list of candidate genes from standard sources (check with Monte) and develop a table using Go evidence codes, species, and type of action (position, etc. (timeline – by fall, same time as semantic similarity to be done)
- follow up on Uberon homology assertions, reconciling with our list
- curation of 200 characters for test data set (1 month?) plus new term additions (1 month)

### **Paula:**

- confirm timeline of temporary hiring, 1.5 years at USD?
- Advertise for developer
- Help Paul and Nizar get a start on their interface work
- Work with Wasilla to collect papers for semantic sim/Charaparser eval, even number of characters per paper
- Candidate list of genes for capstone eval -

- Workshop for interoperability in Jan/Feb?

**Nizar:**

- curation of 200 characters for test data set
- work on interface with Paul

**Wasila:**

- size annotation guidelines with Hong, others
- selection of 200 characters across a set of papers (or curation?)
-

## May 10, 2013 (Chicago) Advisory Board meeting with Phenoscope

### Paula's intro:

Cyndy: How are you funding your 8 collaborative projects?

### Hong's presentation (Charaparser)

AR: what are you trying to scale?

John: Highlighting context in document might be helpful

Schofeld: Quick access to information from article; 2 min from expert user to assign best model; iterative process, y,y,n,n,n pooled, cycle back...consider annotating 70% of an article and move on;

Key piece is an interface such that expert doesn't have to dig for ontology terms; here is the complexity of eq syntax;

- Concentration on developing an efficient user interface
- Will be published later this year

Alan: choosing faster than dragging;

Enable re-running such that users do not have to go through it all again

Cyndy: what are your metrics for determining success? (Hong, matching eq statements).

Goals.... Precision recall – 60-70%

Alan: How to help (or have Google help) you put studies together.

### **4:30 pm (Friday) notes from Advisory Board conversation with Phenoscope after their closed door session; also will be in their advisory board report**

Phenex/Charaparser: show other EQs

Put into place a curation review process where one person immediately reviews the comments by someone else; useful chain of information of how annotation decisions are made; spirit of the comment is to have a record of decision making regarding annotations;

Independent audits of the annotations; optimize curation process – need clear metrics of optimality; bring in hci or industry partner to help with....

Document what our expectations are about user community, possibly not realistic,

Phenome web infrastructure, trade data and queries, see how they compare (!), and see if you can work collaboratively.

Please provide more details on collaborative projects next year.

Ontologies – attribution, nice to see that we are thinking about it, but more details on models of attribution; historical tracking of attribution;

Impact of disagreement on upper level terms – look for implications

Taxonomic ontologies- should look together to eol, etc. for source classifications,

Bring manual curation audit process (manual) into community tools area

Homology clarification

Semantic similarity: did not understand ss calculation for the lineages. Do not dilute effort to go to other domains.

Broader impact piece: copyright and licensing so they can be shared; junior biocurators should express techniques etc.

Future, usability of tools; streamline annotation and curation, make tools more approachable;

Improving ui will have a dramatic impact;

Generate results; work on learning something about fin/limb;

Generalizing phenex for future funding, with other communities, in other domains;

Like to see us doing experiments – end result is testing of hypotheses, someone has to go out and sequence genes from specific species, tends to be a bit lacking; drive experimentation informatically;

Interface:

- John: woman who will know how to design user experience studies; can do it over Google hangout;
- University hci groups might take it on....work out a set of user studies
- People who have excellent design sense,

Todd asked about API, phenotype data sucked in by other projects:

Phenoscape I interface was driven by our API; Phenoscape II,

John: use API in place; if easy to address use case, develop for it. Endless process and doing

work that no one needs