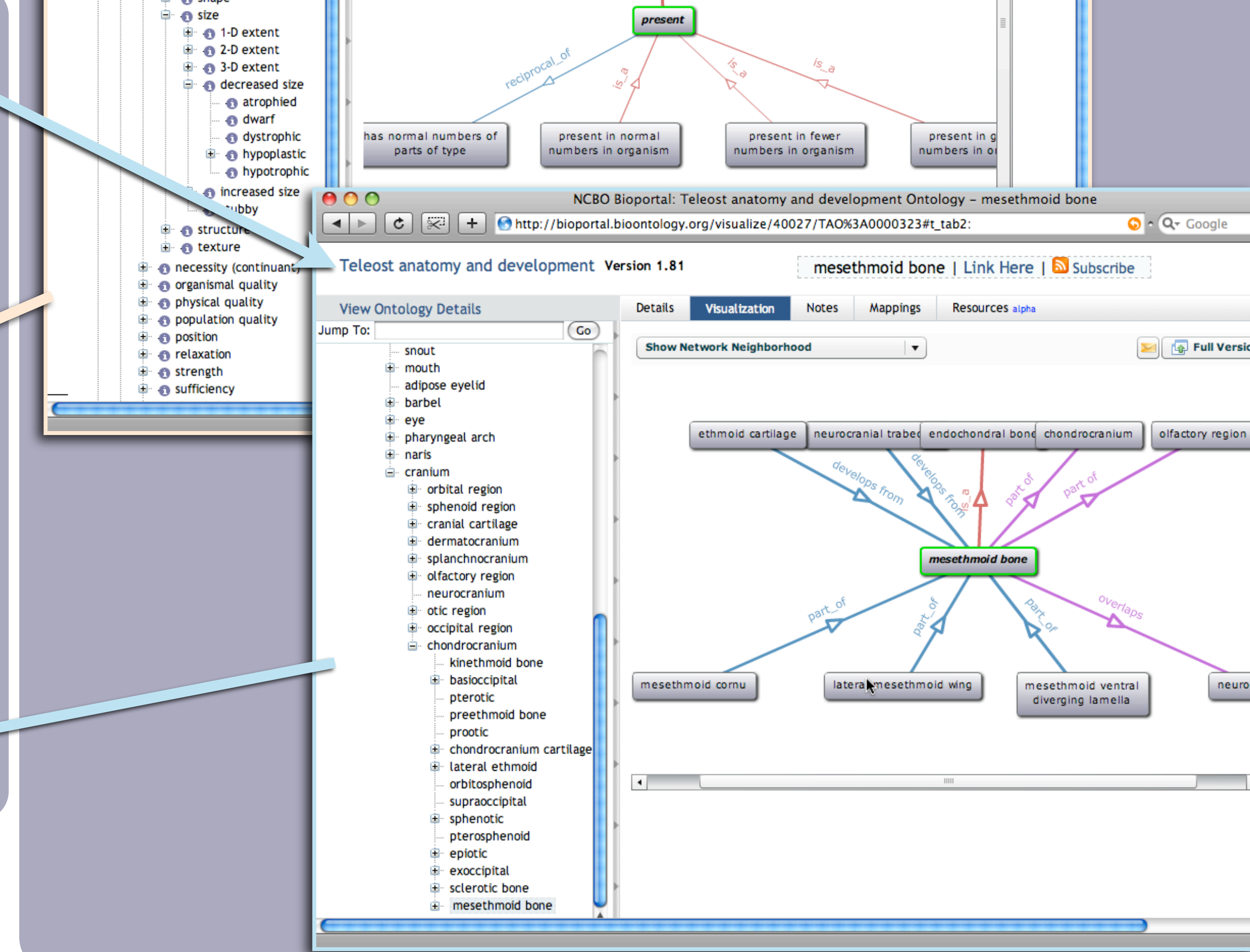


(1) US National Evolutionary Synthesis Center, Durham, North Carolina, USA, (2) University of North Carolina at Chapel Hill, Chapel Hill, North Carolina, USA, (3) University of South Dakota, Vermillion, South Dakota, USA, (4) Academy of Natural Sciences, Philadelphia, Pennsylvania, USA, (5) University of Kansas, Lawrence, Kansas, USA, (6) Zebrafish Information Network and University of Oregon, Eugene, Oregon, USA



Such phenotypes are traditionally reported in free text form as states of comparative characters in data matrices published in the systematics literature, typically as a result of analyzing natural history collection specimens.

We developed a tool, Phenex, to accelerate transformation of character and state descriptions into formal phenotype assertions. Phenex records the publication choosing the relevant character entities



the ontologies, phenotype and homology assertions, and the genetic data and phenotypes from ZFIN are integrated in a semantic web-like database (OBD).

example, an annotation about the quality decreased due to PATO:0000007 of the entity *Dorsal* (PATO:0000018) may be post-computed into a qualitative description that looks like PATO:0000007Q_OBO_REL_inherrs_in(TAO:00000178). Instances of *is_a* and *inherrs* are extracted from post positions like this. In the above examples, the reasoner extracts:

1. PATO:0000067Q_OBO_REL_inherrs_in(TAO:00000178) OBO_REL_inherrs_in TAO:0001173, and
2. PATO:0000067Q_OBO_REL_inherrs_in(TAO:00000178) OBO_REL_inherrs_in PATO:0000067

Phenoscapes-specific rules

This section describes the Phenoscapes-specific rules added to the OBO reasoner.

PATO Character State Relations

The *Phenotypes and Traits Ontology (PATO)* contains definitions of qualities, many of which are used in phenotype descriptions. These qualities are partitioned into various *sims* (such as attribute *sims*, absent *sims*, and value *sims*). Attributes and value *sims* are mutually exclusive subtypes. Attribute *sims* include qualities that correspond to Characters of anatomical entities, Color or Shape for example. Value *sims* include qualities, which correspond to States that a Character may take, for example Red and Blue for the Color character and Curled and Bowed for the Shape character. These relationships are not explicitly defined in the PATO ontology but can be inferred using the relations shown below:

1. PATO:0000067 oboInOwl inSubset value_sim
2. PATO:0000067 Q_OBO_REL_inherrs_in PATO:00000178
3. PATO:00000178 oboInOwl inSubset attribute_sim

From these definitions, the relationship

1. PATO:0000067 PHENOSCAPE_value_for PATO:0000017

can be inferred by the reasoner. Ideally, the inference rule for this can be represented as

Model organism databases have achieved interoperability between phenotype annotations by expressing these formally in Entity-Quality (EQ) syntax, and using ontology terms for entity as well as quality terms. An EQ statement asserts that the quality *Q inheres in* the bearer entity *E*.

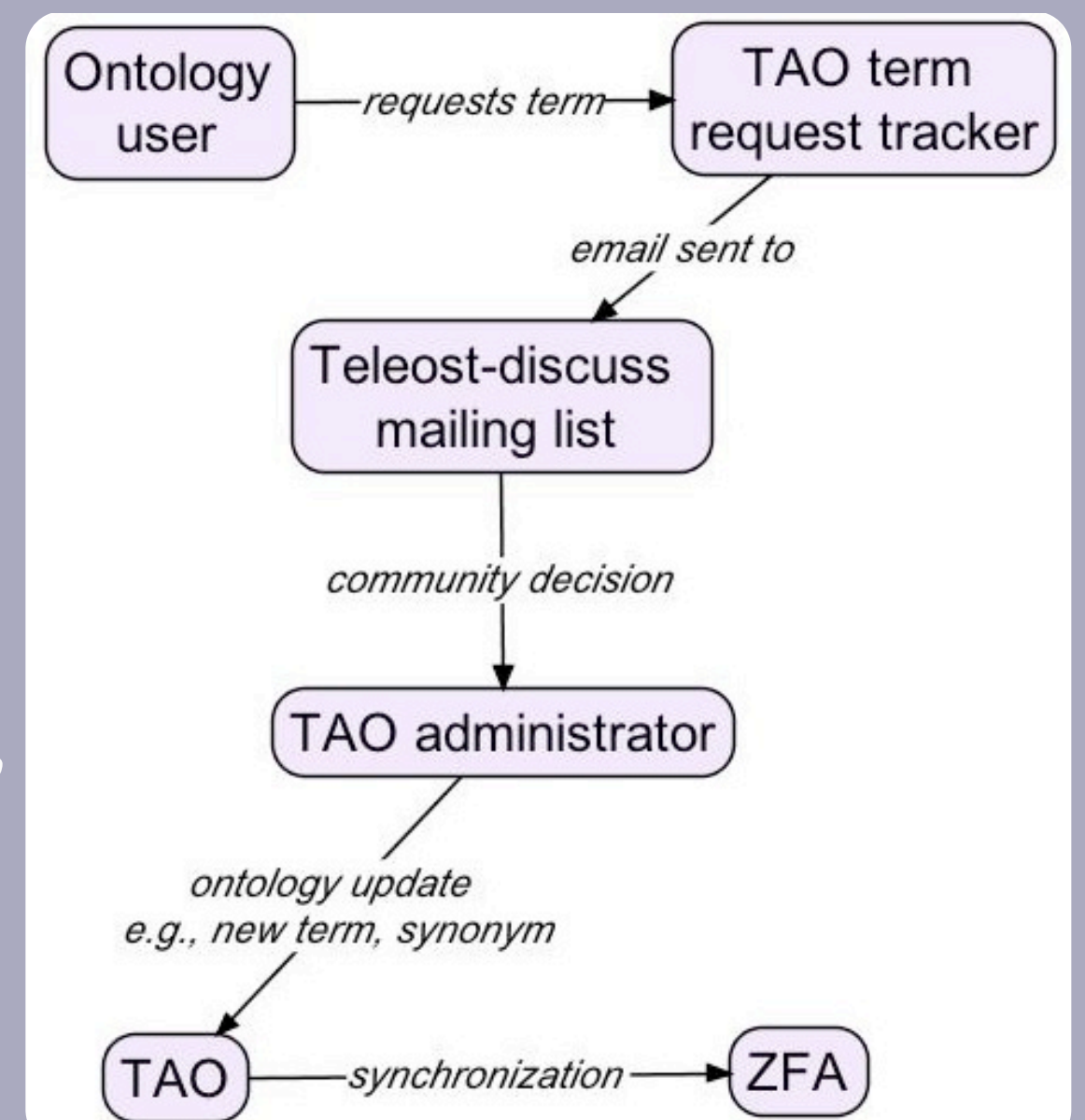
The same formalism can be applied to the descriptions of phenotype biodiversity in the systematics and it is possible to link evolutionary changes.

Logically sound ontologies that correctly reflect the state of knowledge are key to this approach. We developed the Teleost Taxonomy Ontology (TTO) based on the Catalog of Fishes, and the multi-species Teleost Anatomy Ontology (TAO) as a clone of the Zebrafish Anatomy Ontology (ZFA).

The ontologies involved in this effort have to evolve constantly in response to curation. A multi-step process ensures that new terms can be proposed by anyone, and are reviewed by the community of domain experts.

Terms in the multi-species TAO are structurally defined, and hence do not imply homology, not even with themselves when applied to different species. Rather, homology is a hypothesis requiring attribution and evidence, the latter also coming from an ontology. This remains an on-going challenge.

Publication	Entity 1	Taxon 1	Entity 2	Taxon 2	Evidence
Britz and Hoffman 2006	supradorsal	Teleostei	claustrum bone	Otophysi	inferred from
Britz and Hoffman 2006	supradorsal	Teleostei	claustrum bone	Otophysi	inferred from



Publication	Entity 1	Taxon 1	Entity 2	Taxon 2	Evidence
Britz and Hoffman 2006	supradorsal	Teleostei	claustrum bone	Otophysi	inferred from developmental similarity
Britz and Hoffman 2006	supradorsal	Teleostei	claustrum bone	Otophysi	inferred from positional similarity